

Net debt breakdown - Unaudited

€B

Exhibit 99.2

Sept. 30, '18(*)				Dec. 31, '18(*)		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
(15.4)	(12.9)	(2.5)	Gross Debt (**)	(14.7)	(11.7)	(3.0)
0.4	0.4	-	Fin. Receiv. from Fin.Co. JV	0.2	0.2	-
0.3	0.3	0.0	Derivatives M-to-M, Net	0.1	0.1	0.0
12.3	12.1	0.2	Cash & marketable securities	13.4	13.2	0.2
(2.5)	(0.2)	(2.3)	Net cash/(debt)	(0.9)	1.9	(2.8)

(*): Amounts include Magneti Marelli for comparability with prior periods and previously provided guidance

(**): net of Intersegment receivables

Note: Numbers may not add due to rounding

Gross debt breakdown - Unaudited

€B

Outstanding Sept. 30, '18(*)		Outstanding Dec. 31, '18(*)
(15.0)	Cash maturities	(14.3)
(6.3)	Bank debt	(5.5)
(8.1)	Capital markets debt	(8.1)
(0.7)	Other debt	(0.6)
(0.4)	Asset-backed financing	(0.5)
0.0	Accruals	0.1
(15.4)	Gross Debt	(14.7)
0.4	Fin. Receiv. from Fin.Co. JV	0.2
(15.1)	Gross debt (net of Fin. Receiv. from Fin.Co. JV)	(14.5)
12.3	Cash & marketable securities	13.4
0.3	Derivatives assets/(liabilities)	0.1
(2.5)	Net cash/(debt)	(0.9)
7.7	Undrawn committed revolving facilities	7.7

(*): Amounts include Magneti Marelli for comparability with prior periods and previously provided guidance

Note: Numbers may not add due to rounding

Debt maturity schedule - Unaudited

€B

Outstanding							
Dec. 31, '18*		2019*	2020*	2021*	2022*	2023*	Beyond*
5.5	Bank debt	3.2	0.8	0.4	0.7	0.2	0.2
8.1	Capital markets debt	1.8	1.3	1.0	1.4	1.3	1.3
0.6	Other debt	0.5	0.1	0.0	0.0	0.0	0.0
14.3	Total cash maturities **	5.5	2.2	1.4	2.1	1.6	1.5
13.4	Cash and marketable securities						
7.7	Undrawn committed revolving facilities						
21.1	Total available liquidity						
8.6	Sale of receivables (IFRS de-recognition compliant)						
5.5	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Note: Numbers may not add due to rounding

*: Amounts include Magneti Marelli for comparability with prior periods and previously provided guidance

** Excludes accruals and Asset backed financing (€ 0.5B in December 2018). Total Debt vs Third Parties € 14.7B