



FIAT CHRYSLER AUTOMOBILES

PRESS RELEASE

FCA announces pricing of its multi-tranche offering of senior notes

Following Fiat Chrysler Automobiles N.V.'s ("**FCA**") (NYSE: FCAU/MTA: FCA) announcement yesterday of its launch of a benchmark note issuance denominated in Euro, FCA confirms the pricing of the offering of: (1) €1,250 million in principal amount of 3.375% Senior Notes due July 2023, (2) € 1,250 million in principal amount of 3.875% Senior Notes due January 2026, and (3) €1,000 million in principal amount of 4.50% Senior Notes due July 2028, each at an issue price of 100% of the applicable principal amount.

The settlement of the offering is currently expected on 7 July 2020. The notes will be issued by FCA under its Euro Medium Term Note Programme. This issuance takes out in full the € 3,500 million bridge credit facility that FCA entered into on 26 March 2020 and syndicated on 14 April 2020, when access to capital markets was limited and which was never drawn. As such, today's issuance does not increase the Group's overall available liquidity but extends its duration and enhances the stability of the Group's capital structure.

London, 1 July 2020



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The notes will only be offered and sold outside the United States to institutional investors that are non “U.S. persons” (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the “Securities Act”)) and have not been and will not be registered under the Securities Act or any other securities laws. The notes will not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

This press release shall not constitute an offer to sell or an offer of financial products, nor shall there be any sale of these notes in any state or jurisdiction in which such an offer or sale would be unlawful. No action has been or will be taken to permit a public offering of the notes in any jurisdiction, including Italy.

This press release is not an offer of securities for sale or an offer of financial products in the United States or any other jurisdiction, including Italy. The securities of Fiat Chrysler Automobiles N.V. may not be offered or sold in the United States or to or for the account or benefit of “U.S. persons” (as such term is defined in Regulation S under the Securities Act) unless registered under the Securities Act or pursuant to an exemption from such registration. Such securities have not been, nor will be, registered under the Securities Act. Fiat Chrysler Automobiles N.V. does not intend to make a public offering of the notes in the United States or elsewhere.

The offering of the notes has not been cleared by the Commissione Nazionale per le Società e la Borsa (CONSOB), pursuant to Italian securities legislation. Accordingly, the Notes have not been and will not be offered, sold or delivered in Italy in a solicitation to the public (sollecitazione all’investimento), and the notes may only be offered, sold or delivered in Italy in compliance with applicable laws and regulations.

This press release is directed only (i) to persons who are outside the United Kingdom, (ii) to persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Financial Promotion Order”), or (iii) to high net worth entities falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations, etc.”) of the Financial Promotion Order (all such persons together being referred to as “Relevant Persons”). This press release must not be acted on or relied on by persons who are not Relevant Persons. Any investment activity to which this press release relates is reserved for Relevant Persons only and may only be engaged in by Relevant Persons.

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Timing : Books open, today's business.

Relevant stabilisation regulations including Financial Conduct Authority/ICMA apply.

MiFID II professionals/ECPs-only/No PRIIPs KID

Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA or UK.

This press release contains forward-looking statements. These statements reflect current beliefs, as well as assumptions made by, and information available to, the entities referred to in this press release. Forward-looking statements are not guarantees of future performance and involve risks and uncertainties. Actual future results and developments could differ materially from those set forth in these statements due to various factors. These factors include, among others, changes in the general economic and competitive situation, particularly in the FCA Group's businesses and markets. In addition, future results and developments could be affected by the performance of financial markets, fluctuations in exchange rates and changes in national and supranational law. None of the companies referenced in this press release undertake any obligation to update forward-looking statements.

Not for distribution in the United States

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