



FIAT CHRYSLER AUTOMOBILES

PRESS RELEASE

FCA annuncia l'intenzione di emettere un Bond in Euro

Fiat Chrysler Automobiles N.V. ("**FCA**") (NYSE: FCAU/MTA: FCA) annuncia l'intenzione di procedere ad una emissione obbligazionaria benchmark denominata in Euro, subordinatamente alle condizioni di mercato. Le obbligazioni saranno emesse nell'ambito del programma di Euro Medium Term Notes di FCA. I termini finali dell'emissione saranno definiti al momento del *pricing* in base alle condizioni di mercato. In caso di emissione, FCA richiederà la quotazione dei titoli nonché l'ammissione alle contrattazioni, presso il mercato regolamentato irlandese (*Euronext Dublin*).

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The notes will only be offered and sold outside the United States to institutional investors that are non “U.S. persons” (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the “Securities Act”)) and have not been and will not be registered under the Securities Act or any other securities laws. The notes will not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

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Timing : Books open, today's business.

Relevant stabilisation regulations including Financial Conduct Authority/ICMA apply.

MiFID II professionals/ECPs-only/No PRIIPs KID

Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA or UK.



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This press release contains forward-looking statements. These statements reflect current beliefs, as well as assumptions made by, and information available to, the entities referred to in this press release. Forward-looking statements are not guarantees of future performance and involve risks and uncertainties. Actual future results and developments could differ materially from those set forth in these statements due to various factors. These factors include, among others, changes in the general economic and competitive situation, particularly in the FCA Group's businesses and markets. In addition, future results and developments could be affected by the performance of financial markets, fluctuations in exchange rates and changes in national and supranational law. None of the companies referenced in this press release undertake any obligation to update forward-looking statements.

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