

2017 Q1 REVENUE

April 26th, 2017



DISCLAIMER

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This presentation may contain forward-looking statements. Such forward-looking statements do not constitute forecasts regarding the Company’s results or any other performance indicator, but rather trends or targets, as the case may be. These statements are by their nature subject to risks and uncertainties as described in the registration document filed with the French *Autorité des Marchés Financiers* (AMF). These statements do not reflect future performance of the Company, which may materially differ.

The Company does not undertake to provide updates of these statements.

More comprehensive information about PSA Group may be obtained on the Group website (www.groupe-psa.com), under Regulated Information.

HIGHLIGHTS



Jean-Baptiste de Chatillon

CFO and member of the Managing Board

EUROPE - PRODUCT BLITZ

NEW CITROEN C3
100,000 ORDERS SINCE LAUNCH
65% 2-TONE / 45% ON HIGHEST LEVEL



New Citroen C3

EUROPE - PRODUCT BLITZ

NEW PEUGEOT 3008
125,000 ORDERS SINCE LAUNCH
>80% ON HIGHEST LEVELS



New Peugeot 3008

EUROPE - PRODUCT BLITZ

1ST IN LCVs in EUROPE
3 SEGMENTS = 3 PODIUMS
SALES UP +10%



New Citroen Jumpy

EUROPE - PRODUCT BLITZ

DS 7 CROSSBACK THE NEW SUV BY DS, INNOVATIVE SAVOIR-FAIRE FROM PARIS



DS 7 Crossback

INVESTING IN NEW FRONTIERS



IRAN
New 2008 – Start of production



IRAN
SAIPA – Closing achieved



URUGUAY
New LCVs assembly lines



INDIA
Building a long lasting partnership



VIETNAM
Partnership signed with THACO
(assembly of 2 New SUVs)

Q1 REVENUE

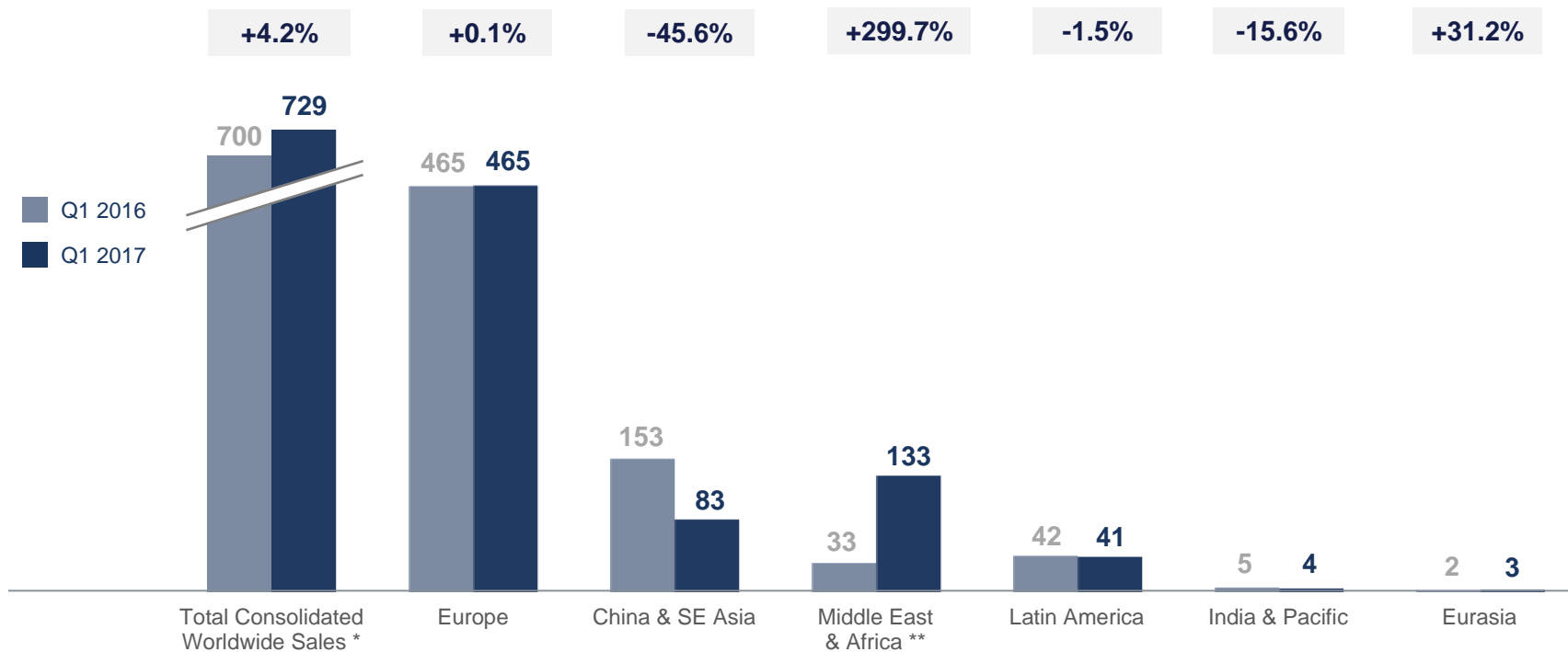


Jean-Baptiste de Chatillon

CFO and member of the Managing Board

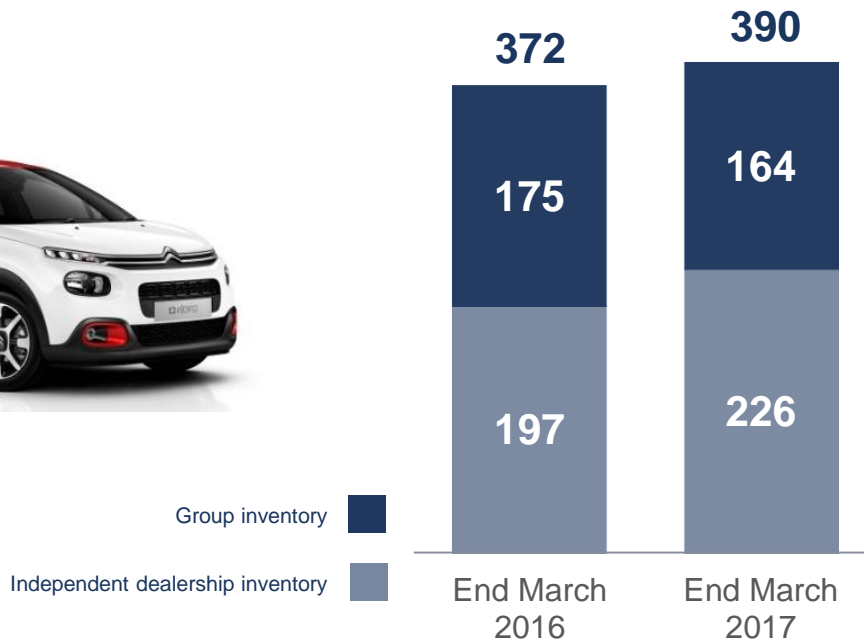
Q1 CONSOLIDATED WORLDWIDE SALES*

In thousands of units



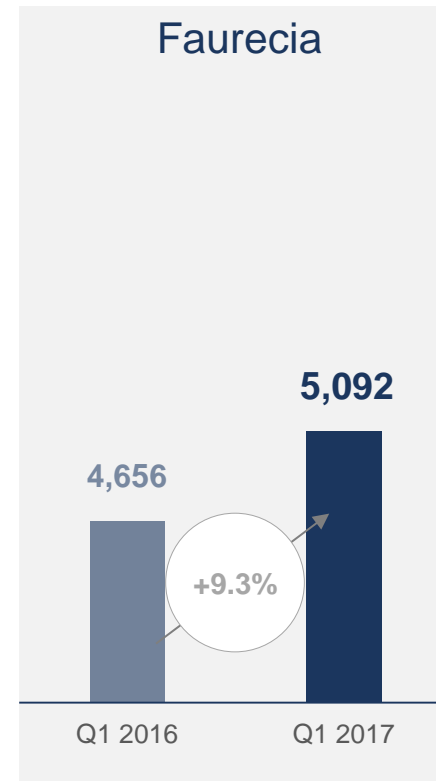
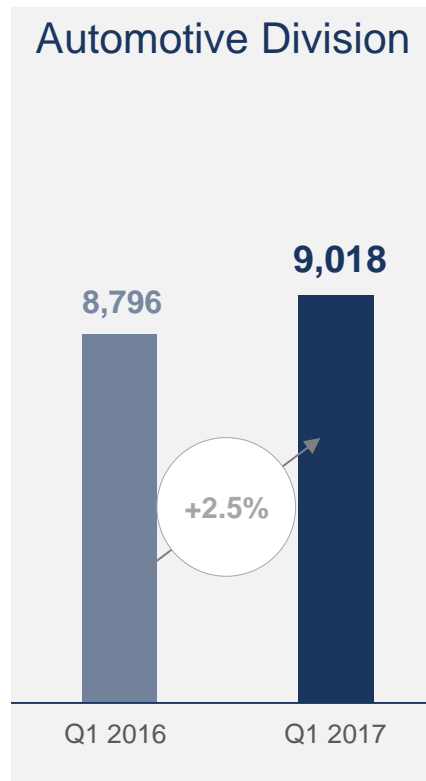
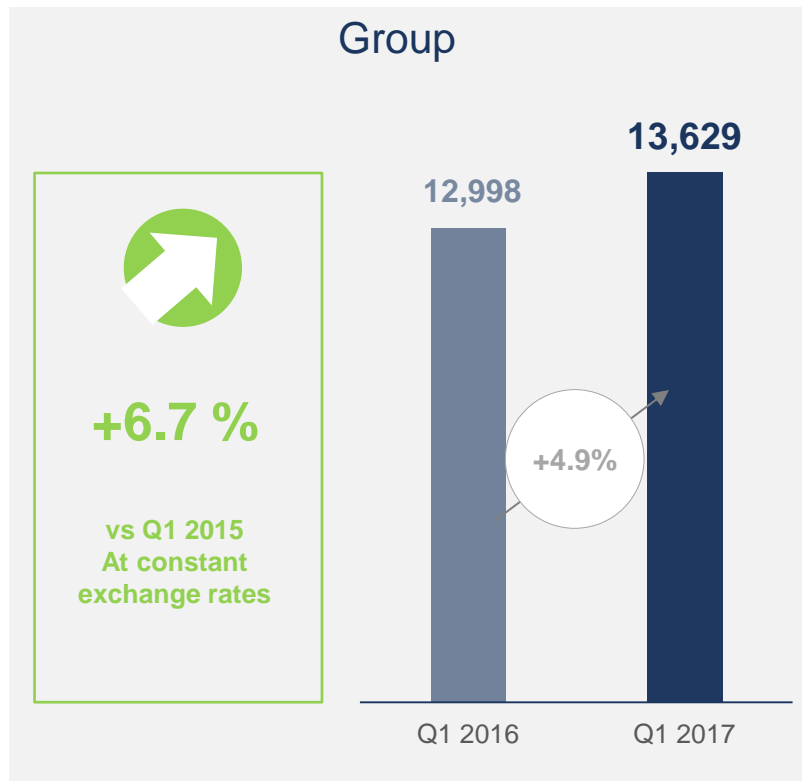
RIGHTSIZED INVENTORIES

In thousands of new vehicles*



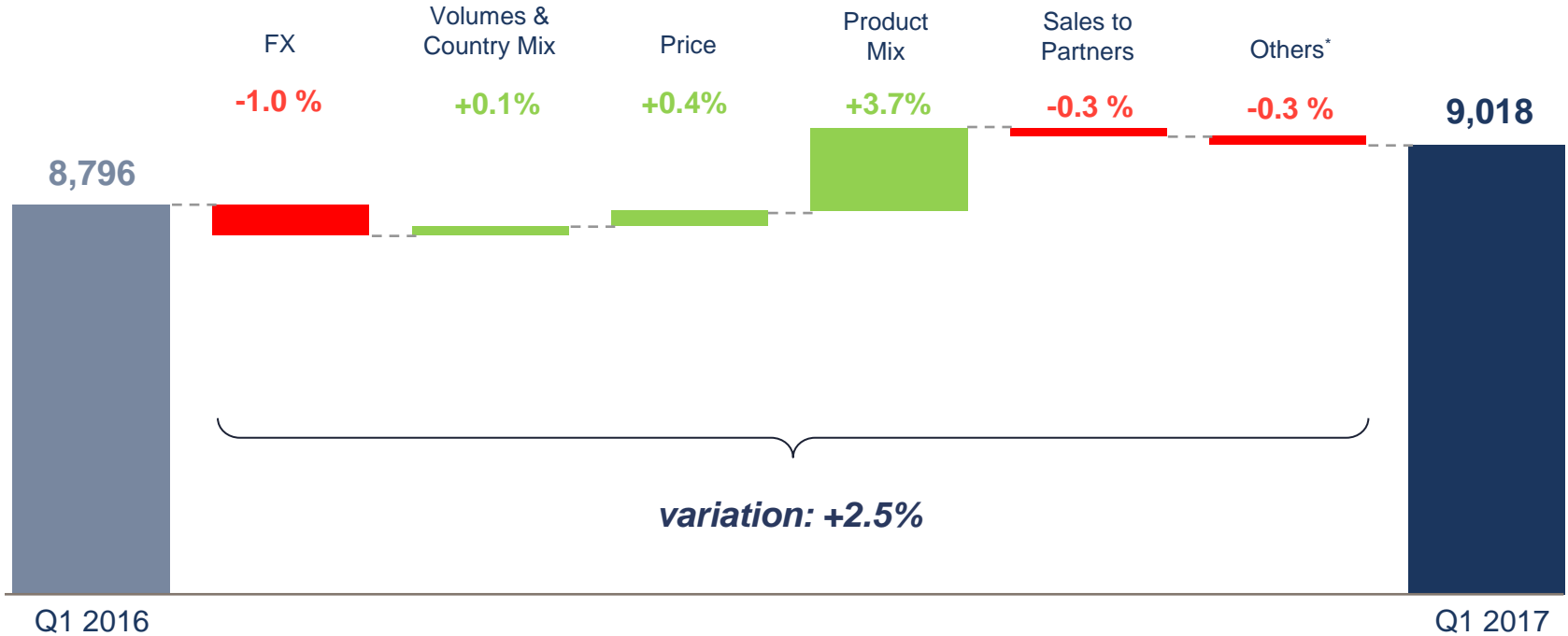
GROUP REVENUE*: +6.7 % CUMULATED GROWTH AT 2015 EXCHANGE RATES

In million Euros



Q1 AUTOMOTIVE REVENUE ANALYSIS

In million Euros



2017 Market Outlook

EUROPE

+ 1%

CHINA

+ 5%

LATIN AMERICA

+ 2%

RUSSIA

-

Operational Outlook

Deliver over **4.5% Automotive Recurring Operating Margin*** on average in **2016-2018**, and target over 6% by 2021

Deliver **10% Group Revenue growth by 2018**** vs 2015, and target additional 15% by 2021**

Q&A



ATTACHMENTS



Q1 WORLDWIDE UNIT SALES*

<i>Units*</i>		Q1 2016	Q1 2017	Change
Europe**	Peugeot	264,072	267,575	+1.3%
	Citroën	181,782	186,832	+2.8%
	DS	19,050	10,905	-42.8%
	Total PSA	464,904	465,312	+0.1%
China & South East Asia	Peugeot	85,152	56,868	-33.2%
	Citroën	62,549	24,257	-61.2%
	DS	5,004	1,920	-61.6%
	Total PSA	152,705	83,045	-45.6%
Latin America	Peugeot	27,223	26,552	-2.5%
	Citroën	14,016	13,985	-0.2%
	DS	287	370	+28.9%
	Total PSA	41,526	40,907	-1.5%
Eurasia	Peugeot	1,191	1,851	+55.4%
	Citroën	957	983	+2.7%
	DS	24	16	-33.3%
	Total PSA	2,172	2,850	+31.2%
India-Pacific	Peugeot	4,208	3,100	-26.3%
	Citroën	733	1,103	+50.5%
	DS	363	276	-24.0%
	Total PSA	5,304	4,479	-15.6%
Middle East & Africa***	Peugeot	21,274	120,161	+464.8%
	Citroën	11,619	12,214	+5.1%
	DS	341	456	+33.7%
	Total PSA	33,234	132,831	+299.7%
Total Worldwide Unit Sales	Peugeot	403,120	476,107	+18.1%
	Citroën	271,656	239,374	-11.9%
	DS	25,069	13,943	-44.4%
	Total PSA	699,845	729,424	+4.2%

Q1 GROUP REVENUE BY DIVISION

<i>In million euros</i>	Q1 2016	Q1 2017	Change
Automotive	8,796	9,018	+222
Faurecia	4,656	5,092	+436
Other businesses and eliminations	(454)	(481)	-27
Group revenue	12,998	13,629	+631