

2019 Q1 REVENUE

25 April 2019

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DISCLAIMER

This presentation does not constitute an offer to sell, or a solicitation of an offer to buy, PEUGEOT SA (“Company”) shares.

This presentation may contain forward-looking statements. Such forward-looking statements do not constitute forecasts regarding the Company’s results or any other performance indicator, but rather trends or targets, as the case may be. These statements are by their nature subject to risks and uncertainties as described in the registration document filed with the French *Autorité des Marchés Financiers* (AMF). These statements do not reflect future performance of the Company, which may materially differ.

The Company does not undertake to provide updates of these statements.

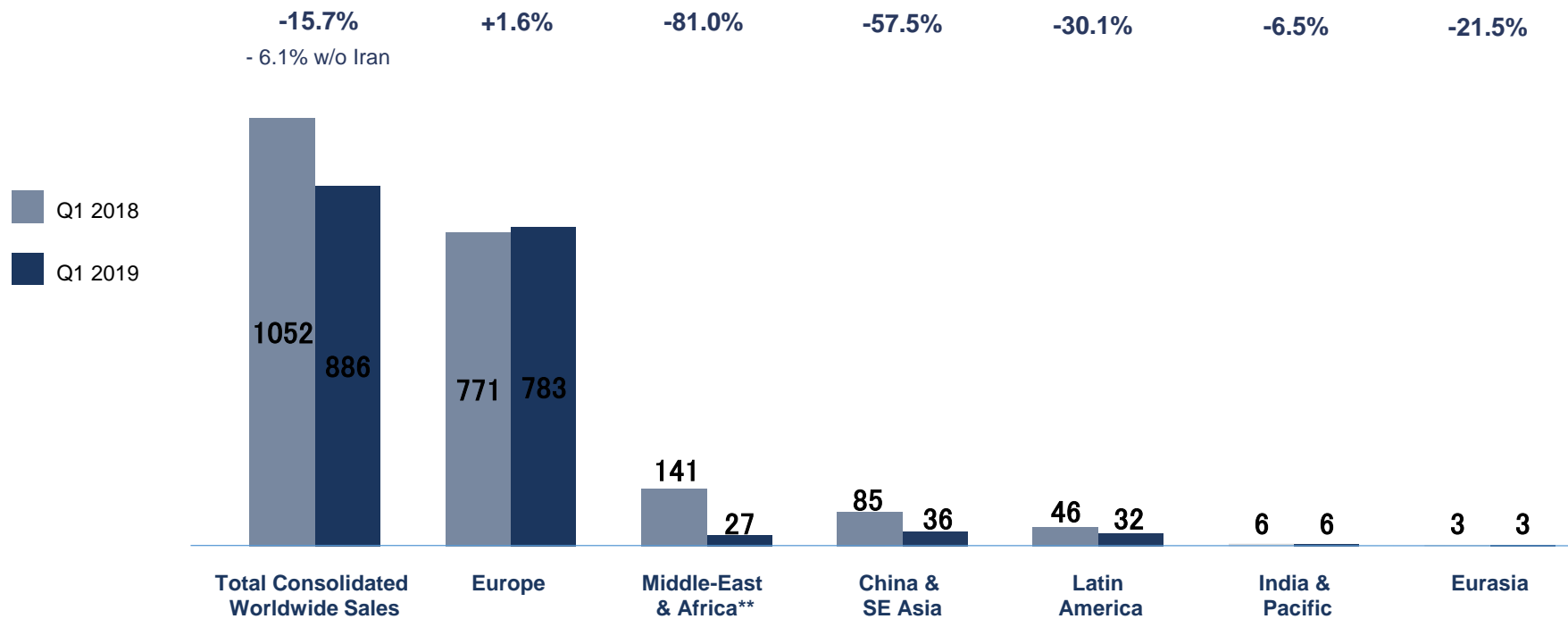
More comprehensive information about Groupe PSA may be obtained on the Group website (www.groupe-psa.com), under Regulated Information.

Q1 CONSOLIDATED WORLDWIDE SALES*

+1.6% EUROPEAN SALES IN Q1 2019



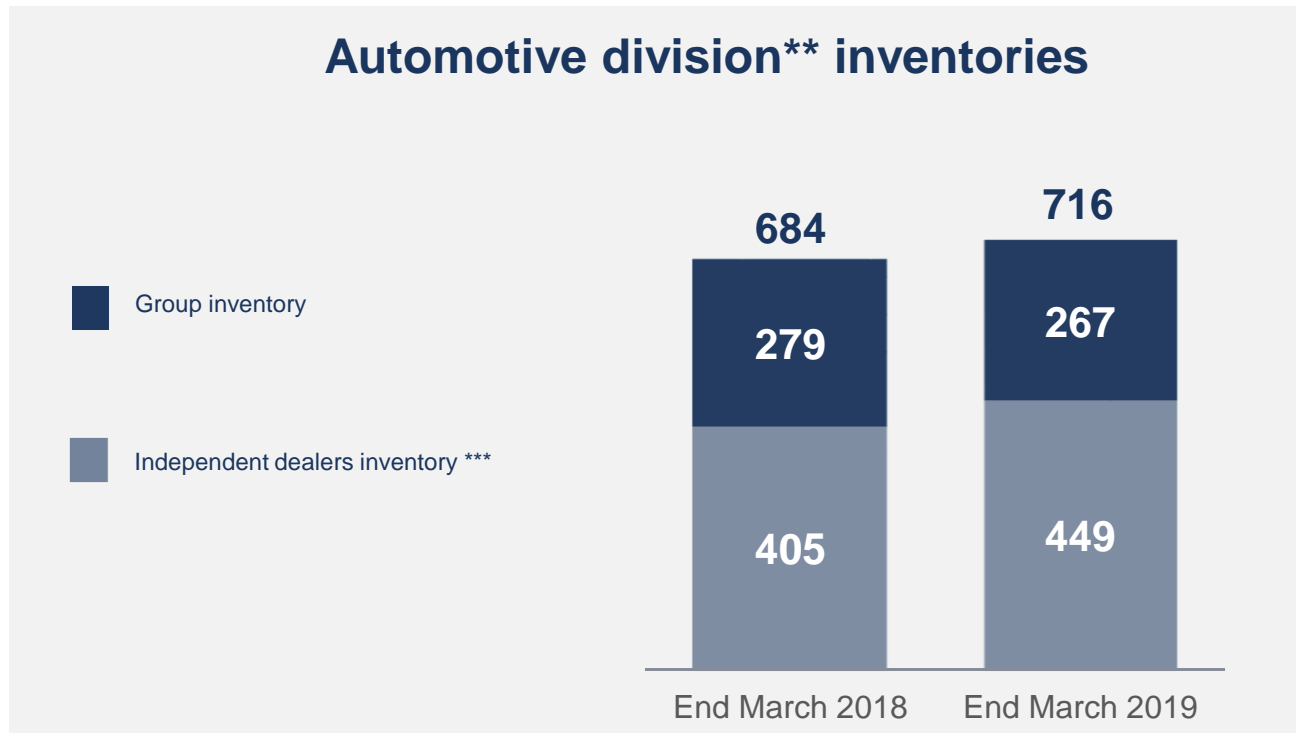
In thousands units*



* Assembled Vehicles, CKDs and vehicles under license

** Including 106 kunits sold in Q1 2018 under Peugeot License by Iran Khodro

In thousands of new vehicles*



* World figures excluding China and Iran

** Automotive division (PCDOV)

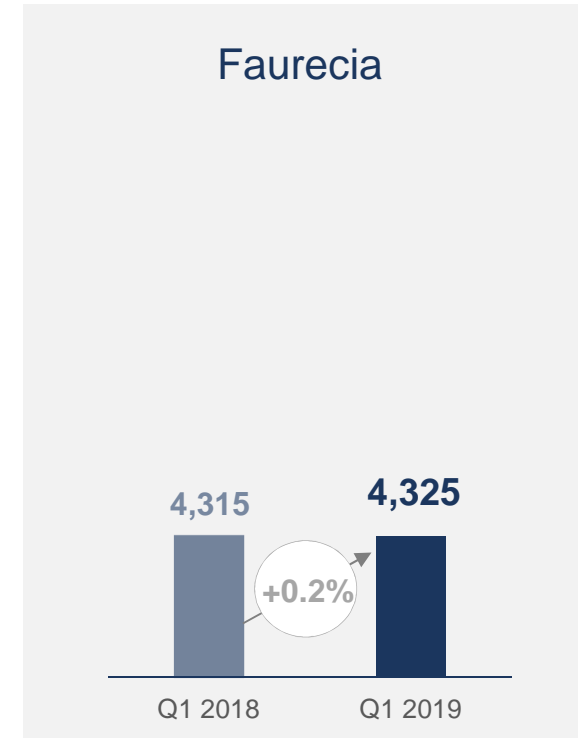
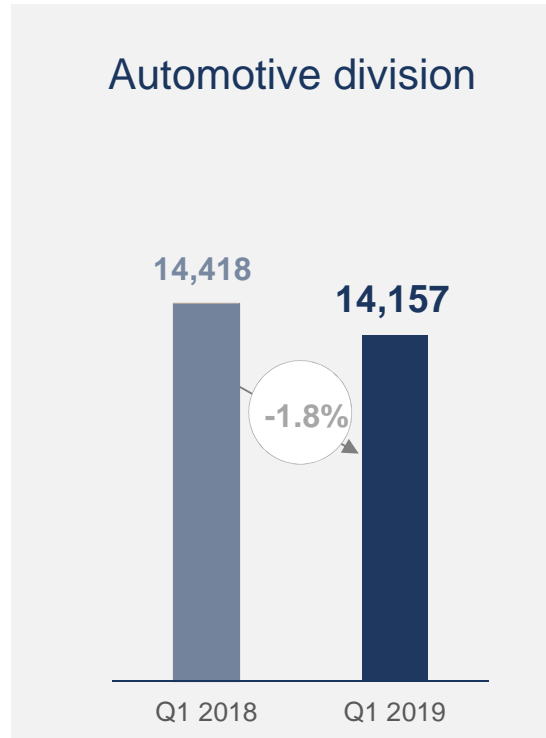
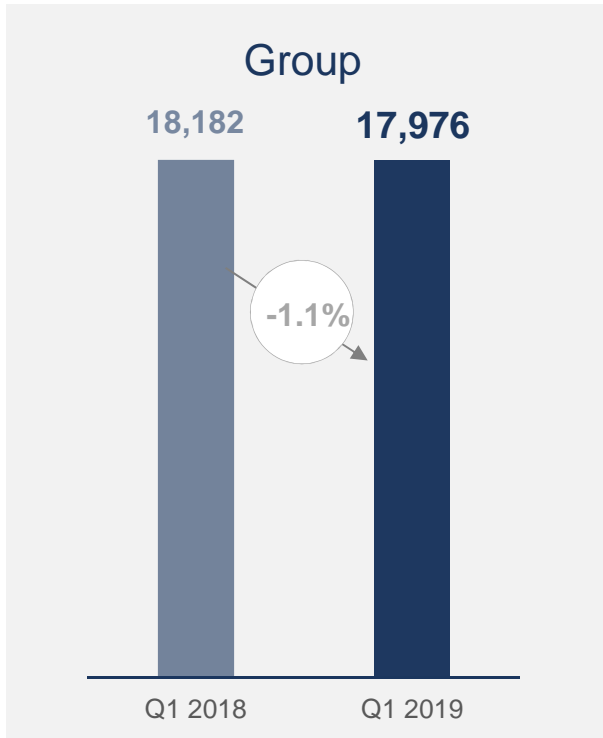
*** Including Peugeot importers inventory outside Europe

Q1 REVENUE

-1.1% : GROUP REVENUE



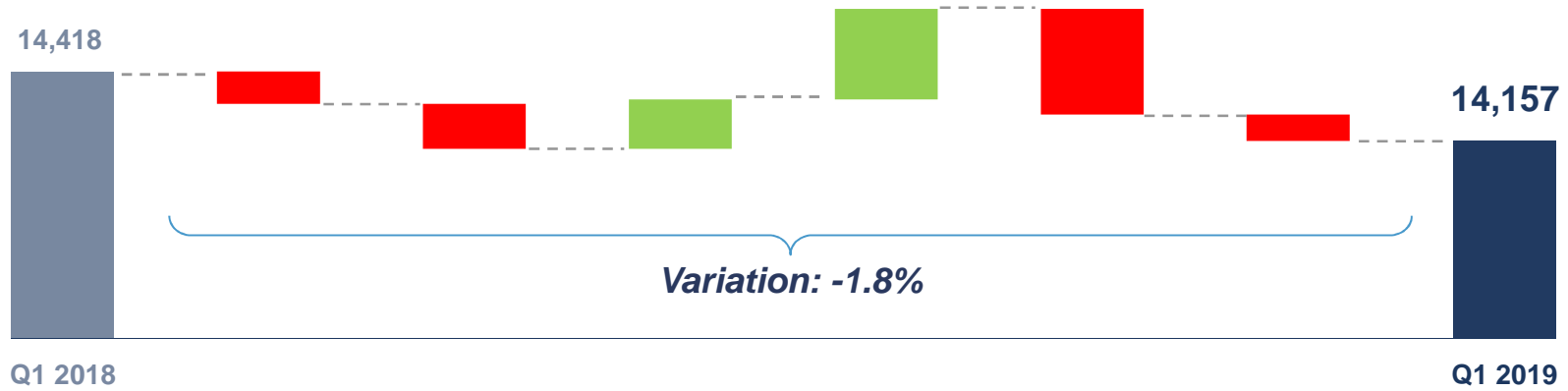
In million Euros



STRONG PRODUCT MIX

In million Euros

| FX | Volume & Country Mix | Price | Product Mix | Sales to Partners | Others |
|--------|----------------------|--------|-------------|-------------------|--------|
| -0.8 % | -1.1 % | +1.3 % | +2.3 % | -2.7 % | -0.8 % |



2019 Market Outlook

EUROPE

stable

CHINA

-3%

LATIN AMERICA

-2%

RUSSIA

+5%

Operational Outlook

Deliver **over 4.5% Automotive Recurring Operating Margin*** on average in 2019-2021

* Automotive division Recurring Operating Income related to Revenue

APPENDICES



ATTACHMENT

Q1 CONSOLIDATED WORLDWIDE SALES

| Units* | | Q1 2018 | Q1 2019 | Change |
|-------------------------|------------------|----------------|----------------|---------|
| Europe** | Peugeot | 299,343 | 290,651 | -2.9% |
| | Citroën | 195,120 | 203,898 | +4.5% |
| | DS | 11,516 | 9,353 | -18.8% |
| | Opel Vauxhall | 264,979 | 279,550 | +5.5% |
| | Total PSA | 770,958 | 783,452 | +1.6% |
| Middle East & Africa*** | Peugeot | 124,859 | 15,591 | -87.5% |
| | Citroën | 7,222 | 5,740 | -20.5% |
| | DS | 289 | 194 | -32.9% |
| | Opel Vauxhall | 9,000 | 5,313 | -41.0% |
| | Total PSA | 141,370 | 26,838 | -81.0% |
| China & South East Asia | Peugeot | 49,142 | 20,369 | -58.6% |
| | Citroën | 34,111 | 14,762 | -56.7% |
| | DS | 812 | 626 | -22.9% |
| | Opel Vauxhall | 439 | 141 | -67.9% |
| | Total PSA | 84,504 | 35,898 | -57.5% |
| Latin America | Peugeot | 29,912 | 18,674 | -37.6% |
| | Citroën | 15,611 | 13,115 | -16.0% |
| | DS | 209 | 197 | -5.7% |
| | Opel Vauxhall | 189 | 116 | -38.6% |
| | Total PSA | 45,921 | 32,102 | -30.1% |
| India-Pacific | Peugeot | 4,553 | 4,007 | -12.0% |
| | Citroën | 1,261 | 1,261 | -0.0% |
| | DS | 172 | 327 | +90.1% |
| | Opel Vauxhall | 0 | 0 | NA |
| | Total PSA | 5,986 | 5,595 | -6.5% |
| Eurasia | Peugeot | 1,682 | 1,447 | -14.0% |
| | Citroën | 1,443 | 861 | -40.3% |
| | DS | 11 | 3 | -72.7% |
| | Opel Vauxhall | 72 | 206 | +186.1% |
| | Total PSA | 3,208 | 2,517 | -21.5% |

Total consolidated worldwide sales (AV+CKD)

| | Q1 2018 | Q1 2019 | Change |
|------------------|------------------|----------------|---------------|
| Peugeot | 509,491 | 350,739 | -31.2% |
| Citroën | 254,768 | 239,637 | -5.9% |
| DS | 13,009 | 10,700 | -17.7% |
| Opel Vauxhall | 274,679 | 285,326 | +3.9% |
| Total PSA | 1,051,947 | 886,402 | -15.7% |

* Assembled Vehicles, CKDs and vehicles under license.

** Europe = EU + EFTA + Albania + Croatia + Kosovo + Macedonia + Serbia

*** o/w 106 units sold under Peugeot license in Q1 2018

ATTACHMENT

GROUP REVENUE BY DIVISION

| <i>In million euros</i> | Q1 2018 | Q1 2019 | <i>Change</i> |
|-----------------------------------|---------|---------------|---------------|
| Automotive division | 14,418 | 14,157 | (261) |
| Faurecia | 4,315 | 4,325 | 10 |
| Other businesses and eliminations | (551) | (506) | 45 |
| Group Revenue | 18,182 | 17,976 | (206) |