



**Stellantis réitère ses prévisions financières pour 2024
et ses perspectives pour le premier et second semestre**
*Optimisation de la gestion du capital pour favoriser des
rendements élevés*

AMSTERDAM, le 13 juin 2024 – Aujourd’hui, dans le cadre de l’Investor Day de Stellantis, à 8h00 EDT / 14h00 CEST à Auburn Hills dans le Michigan (Etats-Unis), le CEO Carlos Tavares présentera les neuf différenciateurs stratégiques clés sur lesquels l’entreprise s’appuie pour créer de la valeur et faire face à un marché automobile mondial en pleine mutation.

De plus, la Chief Financial Officer Natalie Knight et d’autres membres du Comité Exécutif feront le point sur les différentes régions, fonctions et marques de l’entreprise.

La direction de Stellantis confirme ses prévisions financières pour 2024 et son plan de retour de capital aux actionnaires :

- Marge de résultat opérationnel ajusté (AOI) à deux chiffres et free cash flow industriel positif.
- Retour de capital aux actionnaires : Distribution de $\geq 7,7$ milliards d’euros de dividendes et de rachats d’actions en 2024.

Natalie Knight réitérera les écarts de performance attendus entre le premier et le second semestre 2024 :

- Premier semestre avec perspective de marge opérationnelle à 10-11 %, avec un free cash flow industriel sensiblement inférieur par rapport à l’année précédente.
- Second semestre marqué par des lancements significatifs de produits, des initiatives en matière de coûts et l’amélioration anticipée du fonds de roulement soutenant ensemble l’opportunité d’amélioration séquentielle de la marge opérationnelle et du free cash flow industriel.

Stellantis révisé également la gestion de son capital de plusieurs manières significatives :

- En fixant des niveaux de liquidités cibles de 25 à 30 % des revenus à moyen terme, pour mettre l'accent sur l'efficacité du capital et favoriser un rendement élevé pour les actionnaires.
- L'entreprise continuera d'utiliser les rachats d'actions et les dividendes ordinaires pour restituer l'excès de capital aux actionnaires.
- En 2025, Stellantis visera la fourchette supérieure de sa politique de distribution de dividendes (25-30 %), contre 25 % ces dernières années.

Un webcast de l'évènement live est disponible sur :

<https://stellantis-ir-day-june-13-2024.open-exchange.net/registration>

Les informations pour visionner le Stellantis Investor Day sont également disponibles dans la section **Finance** du site Internet de l'entreprise à l'adresse www.stellantis.com, où les documents de présentation seront accessibles dès le début de l'évènement.

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À propos de Stellantis

Stellantis N.V. (NYSE : STLA / Euronext Milan : STLAM / Euronext Paris : STLAP) est l'un des principaux constructeurs automobiles au monde, dont l'objectif est d'offrir à tous une liberté de mobilité propre, sûre et abordable. Connue pour son portefeuille unique de marques emblématiques et innovantes, notamment Abarth, Alfa Romeo, Chrysler, Citroën, Dodge, DS Automobiles, FIAT, Jeep®, Lancia, Maserati, Opel, Peugeot, Ram, Vauxhall, Free2move et Leasys. Stellantis est aujourd'hui dans la mise en œuvre son plan stratégique audacieux Dare Forward 2030, afin de devenir une 'tech company' de mobilité et d'atteindre la neutralité carbone d'ici à 2038, avec un pourcentage de compensation des émissions résiduelles à un seul chiffre, tout en créant de la valeur ajoutée pour l'ensemble des parties prenantes. Pour en savoir plus, <http://www.stellantis.com>.



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FORWARD-LOOKING STATEMENTS

This communication contains forward-looking statements. In particular, statements regarding future events and anticipated results of operations, business strategies, the anticipated benefits of the proposed transaction, future financial and operating results, the anticipated closing date for the proposed transaction and other anticipated aspects of our operations or operating results are forward-looking statements. These statements may include terms such as “may”, “will”, “expect”, “could”, “should”, “intend”, “estimate”, “anticipate”, “believe”, “remain”, “on track”, “design”, “target”, “objective”, “goal”, “forecast”, “projection”, “outlook”, “prospects”, “plan”, or similar terms. Forward-looking statements are not guarantees of future performance. Rather, they are based on Stellantis’ current state of knowledge, future expectations and projections about future events and are by their nature, subject to inherent risks and uncertainties. They relate to events and depend on circumstances that may or may not occur or exist in the future and, as such, undue reliance should not be placed on them.

Actual results may differ materially from those expressed in forward-looking statements as a result of a variety of factors, including: the ability of Stellantis to launch new products successfully and to maintain vehicle shipment volumes; changes in the global financial markets, general economic environment and changes in demand for automotive products, which is subject to cyclical; Stellantis’ ability to successfully manage the industry-wide transition from internal combustion engines to full electrification; Stellantis’ ability to offer innovative, attractive products and to develop, manufacture and sell vehicles with advanced features including enhanced electrification, connectivity and autonomous-driving characteristics; Stellantis’ ability to produce or procure electric batteries with competitive performance, cost and at required volumes; Stellantis’ ability to successfully launch new businesses and integrate acquisitions; a significant malfunction, disruption or security breach compromising information technology systems or the electronic control systems contained in Stellantis’ vehicles; exchange rate fluctuations, interest rate changes, credit risk and other market risks; increases in costs, disruptions of supply or shortages of raw materials, parts, components and systems used in Stellantis’ vehicles; changes in local economic and political conditions; changes in trade policy, the imposition of global and regional tariffs or tariffs targeted to the automotive industry, the enactment of tax reforms or other changes in tax laws and regulations; the level of governmental economic incentives available to support the adoption of battery electric vehicles; the impact of increasingly stringent regulations regarding fuel efficiency requirements and reduced greenhouse gas and tailpipe emissions; various types of claims, lawsuits, governmental investigations and other contingencies, including product liability and warranty claims and environmental claims, investigations and lawsuits; material operating expenditures in relation to compliance with environmental, health and safety regulations; the level of competition in the automotive industry, which may increase due to consolidation and new entrants; Stellantis’ ability to attract and retain experienced management and employees; exposure to shortfalls in the funding of Stellantis’ defined benefit pension plans; Stellantis’ ability to provide or arrange for access to adequate financing for dealers and retail customers and associated risks related to the operations of financial services companies; Stellantis’ ability to access funding to execute its business plan; Stellantis’ ability to realize anticipated benefits from joint venture arrangements; disruptions arising from political, social and economic instability; risks associated with Stellantis’ relationships with employees, dealers and suppliers; Stellantis’ ability to maintain effective internal controls over financial reporting; developments in labor and industrial relations and developments in applicable labor laws; earthquakes or other disasters; risks and other items described in Stellantis’ Annual Report on Form 20-F for the year ended December 31, 2023 and Current Reports on Form 6-K and amendments thereto filed with the SEC; and other risks and uncertainties.

Any forward-looking statements contained in this communication speak only as of the date of this document and Stellantis disclaims any obligation to update or revise publicly forward-looking statements. Further information concerning Stellantis and its businesses, including factors that could materially affect Stellantis’ financial results, is included in Stellantis’ reports and filings with the U.S. Securities and Exchange Commission and AFM.